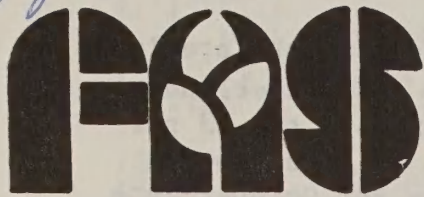


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REPORT

United States
Department of
Agriculture
Foreign
Agricultural
Service
Washington, D.C. 20250

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

JAN 3 '84

Supplement 8-83

WASHINGTON, August 9--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during June 1983 totaled \$2.8 billion, down 11 percent from the same month a year earlier. This decline compares with a 21-percent decline in farm export value in May. Total agricultural export volume in June -- 11.6 million tons -- was more than 1.7 million tons, or 13 percent below the year-earlier level. Lower wheat and corn shipments in June accounted for most of the total volume decline, offsetting higher soybean shipments. Corn and soybean export prices in June, however, continued to strengthen from previous months, while corn and wheat prices in June 1983 stood above year-earlier levels.

Total agricultural exports for the first three-quarters (October-June) of fiscal 1983 were valued at \$26.6 billion, down 16 percent from the same nine months of fiscal 1982. Total agricultural export volume for October-June of fiscal 1983 totaled 113 million tons, down 11 percent from a year earlier. Smaller wheat and coarse grain shipments accounted for most of the decline.

U.S. exports of wheat (excluding products) in June fell nearly 1.2 million tons or 28 percent in volume from last June to 3.1 million tons, reflecting much lower shipments to China and the absence of exports to the Soviet Union. The June export unit value of \$162 a ton was up 1 percent from a year earlier, although it stood slightly below May's level. The total value of wheat exports in June was down 27 percent. Wheat export volume for October-June of 27.9 million tons was down 19 percent, while value dropped 23 percent to \$4.5 billion.

U.S. corn exports in June declined 16 percent in volume compared with a year earlier to 3.8 million tons, reflecting lower shipments to Spain and other markets. Exports to Mexico, however, were up sharply. The corn export unit value of \$135 a ton was up 13 percent from last June's level but total corn export value declined 5 percent from the previous June. Corn export volume for the first three quarters of fiscal 1983 was down 9 percent from year-earlier levels to 37.3 million tons, with value off 13 percent to \$4.3 billion.

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Soybean shipments in June rose 13 percent compared to the previous June to 1.8 million tons, reflecting increased shipments to the Netherlands and other markets. Soybean export prices in June averaged \$244 a ton, 3 percent lower than a year earlier. Total soybean export value in June rose 9 percent compared with a year earlier. Soybean export volume for October-June was down 4 percent from year-earlier levels to 20.0 million tons, with value off 13 percent to \$4.6 billion.

Export volumes and value were above June a year ago for wheat flour, rice, feeds and fodders, soybean meal and fresh citrus, among others. Export volumes and values were below June a year ago for sorghum, soybean oil, cotton, tobacco, and poultry and red meat, among others.

U.S. AGRICULTURAL IMPORTS

The value of U.S. agricultural imports in June 1983 decreased 8 percent from the same month a year ago to total \$1.3 billion. However, agricultural imports during the first nine months of fiscal 1983 (October-June) totaled \$12.4 billion -- 6 percent above the first nine months of fiscal 1982.

Import values were down for all major commodity groups in June 1983, except tobacco, grains and feeds and poultry products. Sugar and tropical product imports of \$405 million and horticultural product imports of \$390 million were down 13 and 5 percent, respectively. Livestock and livestock product imports of \$280 million were off 6 percent.

Raw sugar and red meat were among several products recording value decreases during June. Imports of sugar dropped 23 percent over the same month a year earlier because of a sharp decline in volume. June 1982 sugar shipments were very large because the bulk of the temporary sugar quota (effective May 11, 1982) for the partial second quarter of 1982 was imported in June. The June 1983 imports reflected a more normal import pattern, and thus imports were much less than a year earlier. The decline in beef, veal and pork imports was due to adjustments in supplies of beef and lower U.S. pork prices.

For the October 1982-June 1983 period, imports of horticultural products were up 10 percent to \$3.6 billion; livestock, up 12 percent to \$2.3 billion; and dairy products, up 10 percent to \$472 million. Sugar and tropical product imports decreased slightly during this period to \$4.6 billion.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - JUNE 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF				
		10/81-06/82	10/82-06/83	10/81-06/82	10/82-06/83	1982	1983	1982	1983				
		10/81-06/82	10/82-06/83	10/81-06/82	10/82-06/83	1982	1983	1982	1983				
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR	MT	35181,647	29038,621	-18	6,015,948	4,705,313	-22	4361,254	3282,266	-25	694,448	521,754	-25
WHEAT	MT	34449,272	27884,812	-19	5,870,681	4,511,963	-23	4270,494	3086,881	-28	680,937	498,879	-27
WHEAT FLOUR	MT	732,375	1153,809	+58	145,267	193,350	+33	90,760	195,385	+115	13,511	22,875	+69
RICE	MT	2212,987	1584,538	-28	903,085	617,953	-32	255,571	257,312	+1	87,995	97,937	+11
COARSE GRAINS	MT	47289,177	41696,377	-12	5,775,173	4,827,686	-16	4979,337	4103,190	-18	599,208	555,363	-7
CORN	MT	40994,845	37337,929	-9	4,988,448	4,317,570	-13	4563,201	3823,898	-16	546,748	517,494	-9
GRAIN SORGHUM	MT	4671,777	3869,407	-17	570,476	455,472	-20	286,172	240,727	-16	36,994	33,644	-9
BARLEY	MT	1571,504	480,465	-69	208,151	53,516	-74	129,071	38,086	-70	15,353	4,183	-73
OATS	MT	13,286	5,817	-56	1,764	858	-51	760	291	-62	100	34	-66
RYE	MT	37,765	2,759	-93	6,334	270	-96	133	188	+41	13	18	+4
FEEDS & FODDERS 1/	MT	4670,029	5234,762	+12	778,192	854,492	+10	467,915	594,388	+27	76,689	95,634	+25
PULSES	MT	811,990	364,846	-55	504,671	148,682	-71	54,100	23,873	-56	24,133	8,521	-65
BEANS, DRIED	MT	682,991	225,764	-67	450,681	99,879	-78	34,486	13,443	-61	15,334	4,933	-68
PEAS, DRIED	MT	73,401	99,939	+36	26,174	32,237	+23	10,904	8,392	-23	4,263	2,752	-35
LENTILS, ETC., DRI	MT	55,598	39,143	-30	27,816	16,566	-40	8,710	2,038	-77	4,536	836	-82
OTHER	XXX				255,054	237,913	-7				29,216	25,361	-13
TOTAL	XXX				14,232,125	11,392,039	-20				1511,689	1304,571	-14
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	22504,986	21330,841	-5	5,984,515	5,065,774	-15	1847,528	1965,247	+6	487,541	490,043	+1
SOYBEANS	MT	20870,559	20012,858	-4	5,362,111	4,642,374	-13	1626,369	1841,841	+13	411,199	449,862	+9
SUNFLOWER SEED	MT	1418,490	1085,503	-23	417,728	257,892	-38	204,597	105,131	-49	61,373	25,979	-58
PEANUTS	MT	175,886	192,920	+10	190,289	151,743	-20	14,334	16,989	+19	14,212	13,442	-5
OTHER OILSEEDS	MT	40,051	39,560	-1	14,387	13,765	-4	2,228	1,286	-42	757	760	+
SOYBEAN MEAL	MT	5423,910	5446,846	---	1,260,129	1,197,424	-5	415,215	484,281	+17	96,939	107,910	+11
OTHER MEAL	MT	252,998	175,035	-31	40,226	27,132	-33	11,606	19,360	+67	1,767	2,942	+66
TOTAL VEG. OILS	MT	1135,448	1169,345	+3	652,773	612,700	-6	146,178	90,676	-38	86,213	50,733	-41
SOYBEAN OIL	MT	601,003	664,779	+11	315,458	313,333	-1	94,366	42,690	-55	52,217	21,851	-58
SUNFLOWER OIL	MT	92,746	170,099	+83	52,918	83,241	+57	3,908	25,317	+548	2,214	12,547	+467
COTTONSEED OIL	MT	303,063	211,834	-30	168,600	110,398	-35	30,391	10,775	-65	15,832	5,892	-63
OTHER VEG. OILS	MT	138,636	122,633	-12	115,797	105,728	-9	17,513	11,894	-32	15,950	10,443	-35
OTHER	XXX				111,139	99,523	-10				14,584	11,564	-21
TOTAL	XXX				8,048,780	7,002,553	-13				687,044	663,192	-3
SEEDS													
RAW COTTON 2/	MT	190,474	176,475	-7	256,279	259,913	+1	12,066	18,346	+52	14,877	19,320	+30
COTTON & LINTERS													
RAW COTTON 2/	STB	5684,758	4044,498	-29	1,797,105	1,286,006	-28	523,203	458,141	-12	154,265	150,450	-2
LINTERS 2/	STB	225,837	280,567	+24	14,977	16,720	+12	31,198	23,658	-24	1,910	1,732	-9
SILK	STB	839	253	-70	233	64	-73	130		-100	46		-100
TOTAL	STB	5911,434	4325,318	-27	1,812,315	1,302,790	-28	554,530	481,799	-13	156,220	152,181	-3

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - JUNE 1983

		CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
COMMODITIES	UNIT	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		: 10/81-06/82:10/82-06/83:DIF	: 10/81-06/82:10/82-06/83:DIF	: 10/81-06/82:10/82-06/83:DIF	: 10/81-06/82:10/82-06/83:DIF	: 1982	: 1983	:DIF	: 1982 : 1983 :DIF
TOBACCO UNMFG.									
BURLEY.....	MT	38,742	265,022	-11	245,899	-7	4,519	4,911	+9
FLUE-CURED.....	MT	134,910	873,810	-10	842,753	-4	8,939	7,707	-14
FIRE-SUN CURED.....	MT	5,338	22,505	+41	32,108	+43	699	484	-31
MARYLAND.....	MT	2,143	14,014	+10	15,870	+13	665	331	-50
CIGAR.....	MT	506	7,086	-16	7,375	+4	74	11	-85
OTHER LEAF.....	MT	4,149	41,628	-7	36,251	-13	319	249	-22
STEMS.....	MT	31,056	34,730	-1	31,145	-10	1,832	1,341	-27
TOTAL.....	MT	216,844	1,258,794	-7	1,211,401	-4	17,048	15,033	-12
POULTRY PRODUCTS									
MEAT.....	MT	209,292	225,435	-24	162,243	-28	19,455	16,283	-16
BROILER.....	MT	22,274	32,047	-27	22,444	-30	1,377	1,764	+28
TURKEY.....	MT	10,571	12,872	-49	6,616	-49	458	471	+3
OTHER POULTRY MEAT.....	DOZ	66,752	63,283	-23	43,468	-31	4,010	2,107	-47
EGGS.....	MT	22,381	41,665	-60	15,570	-63	1,460	742	-49
EGG PRODUCTS.....	XXX		95,219		94,704	-1			
OTHER.....	XXX								
TOTAL.....	XXX		470,521		345,045	-27		42,767	34,157
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	66,848	34,664	+108	100,580	+190	12,776	21,564	+69
CHEESE.....	MT	6,082	17,111	+180	27,586	+61	613	1,705	+178
BUTTER.....	MT	80,700	139,884	-60	51,024	-64	6,488	1,948	-70
OTHER.....	XXX		109,503		84,566	-23		10,749	7,784
TOTAL.....	XXX		301,162		263,756	-12		32,536	28,849
LIVESTOCK & PRODS.									
MEAT.....	MT	304,852	678,691	+7	648,148	-5	38,327	30,991	-19
BEEF.....	MT	62,574	258,433	+10	307,398	+19	7,006	7,124	+2
PORK.....	MT	70,660	176,891	-29	141,840	-20	7,623	6,542	-14
VARIETY.....	MT	171,618	243,367	-4	198,910	-18	23,698	17,325	-27
TALLOW.....	MT	109,278	493,277	-5	411,556	-17	110,249	80,668	-27
LARD.....	MT	42,467	25,044	-16	17,905	-29	4,555	2,960	-35
LIVE CATTLE.....	NO	57,483	49,977	-35	29,278	-41	8,004	5,519	-31
CATTLE HIDES.....	XXX		529,958		537,478	+1			
FURSKINS.....	NO	14959,527	259,437	-2	208,175	-20	945,365	870,821	-8
OTHER.....	XXX		455,546		396,941	-13			
TOTAL.....	XXX		2,491,928		2,249,482	-10		276,513	208,301

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1981 - JUNE 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (JUNE)	
		QUANTITY	VALUE	QUANTITY	VALUE
		: X :	: X :	: X :	: X :
		10/81-06/82:10/82-06/83:DIF	10/81-06/82:10/82-06/83:DIF	1982 : 1983 :DIF	1982 : 1983 :DIF
HORTICULTURAL PROD.					
TREE NUTS.....	MT :	135,840	110,735	-18	303,950
FRUIT.....	MT :				1025,974
FRESH, CITRUS.....	MT :	688,066	754,760	+10	326,473
FRESH, NON-CITRUS.....	MT :	424,621	427,838	+1	285,590
CANNED.....	MT :	90,218	86,367	-4	82,913
DRIED.....	MT :	90,405	85,298	-6	149,922
JUICES.....	GAL :	120,895	114,079	-6	181,076
VEGETABLES,FRESH.....	MT :	680,883	539,097	-21	281,441
VEG., PREP., PRES.....	MT :	276,935	242,687	-12	254,272
OTHER.....	XXX :				359,316
TOTAL.....	XXX :				2,224,954
					2,053,774

SUGAR & TROP. PRODS.					
SUGAR & SWEETENERS.....	XXX :				
COFFEE.....	MT :	13,540	9,478	-30	151,595
FLAVORING SYRUPS.....	XXX :				96,185
OTHER.....	XXX :				193,916
TOTAL.....	XXX :				229,620
					671,316
GRAND TOTAL.....	XXX :				31,768,173
					26,595,924

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 - 2/ STATISTICAL BALE = 480 LBS.
- SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - JUN 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (JUNE)	
		QUANTITY	VALUE	QUANTITY	VALUE
		:	:	:	:
		%	%	%	%
		10/81-06/82:10/82-06/83:DIF	10/81-06/82:10/82-06/83:DIF	1982 : 1983 :DIF	1982 : 1983 :DIF
GRAINS AND FEEDS					
WHEAT & PRODUCTS	MT	129,224	155,550	189,812	+22
BARLEY & MALT	MT	185,941	37,509	22,551	-40
OTH COARSE GRAINS 1/	MT	57,290	11,599	21,132	+82
PULSES	MT	18,878	13,972	11,966	-14
OTHER	XXX		129,680	170,228	+31
TOTAL	XXX		348,310	415,688	+19
OILSEEDS & PRODUCTS					
OILSEEDS	MT	117,365	52,818	50,115	-5
COCONUT OIL	MT	326,074	161,833	123,654	-23
PALM OIL	MT	73,822	35,076	39,647	+13
OTHER VEG. OILS	MT	128,746	107,918	105,529	-2
OTHER	MT	56,340	27,025	28,249	+5
TOTAL	MT	702,346	384,670	347,393	-10
SEEDS					
	MT	36,787	45,649	73,084	+12
COTTON, LINTERS, SILK					
	MT	10,961	15,427	10,649	-31
TOBACCO UNMFG.					
CIGARETTE LEAF	MT	61,420	193,436	224,754	+16
CIGAR LEAF	MT	1,778	11,435	12,156	+6
SCRAP & STEMS	MT	56,795	121,070	179,876	+49
TOTAL	MT	119,993	325,940	416,786	+28
POULTRY PRODUCTS					
FEATHERS & DOWN	MT	3,417	39,565	50,467	+28
POULTRY MEAT	MT	575	3,082	4,155	+36
EGGS & PRODUCTS	XXX		2,830	5,423	+92
OTHER	XXX		1,968	2,738	+39
TOTAL	XXX		47,445	62,823	+32

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - JUNE 1983

		CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
COMMODITIES	UNIT	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		%	%	%	%	%	%	%	%
		10/81-06/82:10/82-06/83:CIF	10/81-06/82:10/82-06/83:CIF	10/81-06/82:10/82-06/83:CIF	10/81-06/82:10/82-06/83:CIF	1982	1983	DIF	1983 :DIF
DAIRY PRODUCTS									
CHEESE, GUOTA.....	MT	81,179	230,266	243,730	+6	7,811	5,773	-26	23,110
CHEESE, NCA-QUOTA.....	MT	12,065	47,038	62,426	+33	1,542	1,762	+14	6,329
CASEIN.....	MT	49,632	143,317	153,641	+7	8,388	6,178	-26	23,746
OTHER.....	XXX		10,681	12,576	+18				1,048
TOTAL.....	XXX		431,301	472,373	+10				54,232
LIVESTOCK & PRODS.									
WOOL.....	MT	24,762	111,529	83,509	-25	2,987	3,408	+14	12,768
MEAT.....	MT	612,124	1395,243	1,556,103	+12	97,736	79,668	-18	222,802
BEEF AND VEAL.....	MT	440,446	939,320	1,007,082	+7	72,869	56,508	-22	153,023
PORK.....	MT	152,952	400,861	501,022	+25	22,683	20,877	-8	62,986
OTHER (EDIBLE).....	MT	18,726	55,062	47,999	-13	2,184	2,283	+5	6,793
LIVE CATTLE.....	NO	634,154	188,157	268,311	+43	76,755	154,117	+101	23,602
OTHER LIVESTOCK.....	NO	186,109	115,327	166,928	+45	19,108	34,162	+79	8,536
HIDES & SKINS.....	XXX		62,100	45,752	-26				6,888
FURSKINS.....	XXX		117,891	115,295	-2				10,339
OTHER.....	XXX		108,087	105,468	-2				13,025
TOTAL.....	XXX		2,098,334	2,341,368	+12				297,961
HORTICULTURAL PROD.									
FRUIT.....	MT	2400,340	1129,704	1299,891	+15	344,369	300,976	-13	165,400
FRESH.....	MT	251,699	619,026	677,049	+9	27,414	33,919	+24	62,940
PREP. & PRES.....	MT	1257,914	235,363	257,811	+10	201,629	142,297	-29	27,291
JUICES.....	LIT	972,385	275,315	365,031	+33	77,547	70,376	-9	45,169
VEGETABLES, FR/FZ.....	MT	321,225	471,415	503,057	+7	40,505	31,906	-21	32,614
VEG., PREP., PRES.....	MT	344,547	286,018	271,590	-5	42,861	44,229	+3	38,721
TREE NUTS.....	XXX	497,655	150,681	163,437	+8	71,401	65,413	-8	18,803
WINE.....	LIT		590,662	630,726	+7				74,596
OTHER ALCOHOLIC REV.....	LIT		324,994	364,687	+12				46,598
NURSERY PRODUCTS.....	XXX		134,776	171,802	+27				14,534
OT-FR.....	XXX		199,622	205,625	+3				18,096
TOTAL.....	XXX		3,287,872	3,610,816	+10				409,363

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1981 - JUNE 1983

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (JUNE)	
		QUANTITY	VALUE	QUANTITY	VALUE
		: X	: X	: X	: X
		: 10/81-06/82:10/82-06/83:DIF	: 10/81-06/82:10/82-06/83:DIF	: 1982 : 1983 :DIF	: 1982 : 1983 :DIF
SUGAR & TROP. PRODS.					
SUGAR, RAW & REFINED:	MT :	2971,819	1,010,296	201,940	127,015
SWEETENERS.....	MT :	438,232	142,010	85,480	109,030
COCOA & PRODUCTS.....	MT :	263,600	540,929	22,856	25,566
COFFEE.....	MT :	778,431	2,066,415	83,577	64,320
ESSENTIAL OILS.....	MT :	5,106	60,605	884	606
TEA.....	MT :	58,858	93,732	6,491	4,958
SPICES.....	MT :	89,214	126,623	14,379	9,516
FIBERS.....	MT :	51,813	36,220	5,692	6,246
RUBBER & ALLIED GUMS:	MT :	515,281	464,945	64,668	66,457
OTHER.....	XXX:		85,983		
TOTAL.....	XXX:		4,627,757		468,596
GRAND TOTAL.....	XXX:		11,632,572		1378,456

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
--- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

Do you need information about

- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
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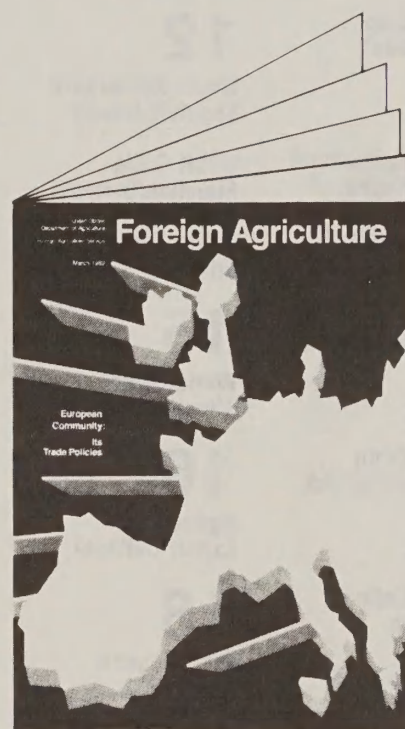
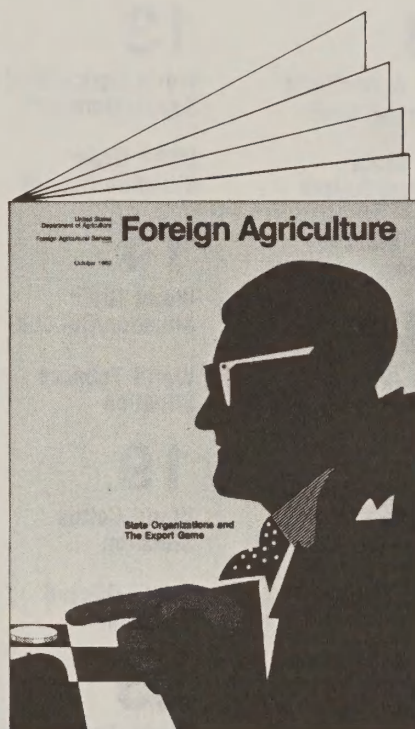
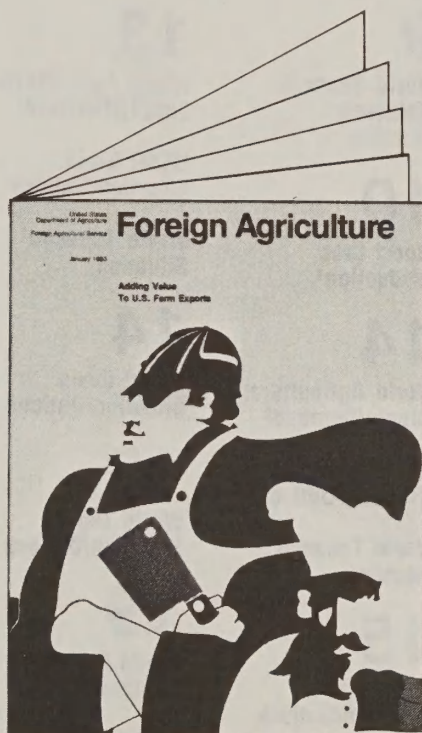
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8 Horticultural Products Review	8 Horticultural Products Review	8 Horticultural Products Review	11 Horticultural Products Review	4 World Meat Situation/Outlook	8 Horticultural Products Review
12 World Coffee Situation	11 World Crop Production ¹	12 World Crop Production ¹	12 World Crop Production ¹	8 Horticultural Products Review	12 World Crop Production ¹
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13 World Agricultural Supply/Demand ²	15 USSR Grain Situation/Outlook	14 USSR Grain Situation/Outlook	14 USSR Grain Situation/Outlook	10 World Crop Production ¹	14 USSR Grain Situation/Outlook
14 World Tobacco Situation	16 World Tobacco Situation	14 World Tobacco Situation	14 World Grain Situation/Outlook	14 World Crop Production ¹	14 World Tobacco Situation
14 USSR Grain Situation/Outlook	19 World Grain Situation/Outlook	19 World Grain Situation/Outlook	19 World Tobacco Situation	15 World Agricultural Supply/Demand ²	15 World Grain Situation/Outlook
19 World Grain Situation/Outlook	18 World Grain Situation/Outlook	19 World Grain Situation/Outlook	19 World Tobacco Situation	15 USSR Grain Situation/Outlook	19 World Dairy Situation/Outlook
19 World Cotton Situation	18 Agricultural Export Outlook ³	19 World Cotton Situation	19 World Cotton Situation	15 World Tobacco Situation	19 World Cotton Situation
19 World Oilseed Situation	18 World Cotton Situation	30 World Oilseed Situation	25 World Oilseed Situation	15 World Grain Situation/Outlook	19 World Cotton Situation
29 Export Markets for U.S. Grains	26 World Oilseed Situation	30 Export Markets for U.S. Grains	25 World Agricultural Supply/Demand ²	18 World Grain Situation/Outlook	19 World Oilseed Situation
	26 Export Markets for U.S. Grains		28 World Cocoa Situation	18 World Cotton Situation	30 Export Markets for U.S. Grains
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			31 Export Markets for U.S. Grains	29 World Cotton Situation	
			31 Agricultural Export Outlook ³	29 Export Markets for U.S. Grains	

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